**INTEREST RATES MARKET NOTICE**

**Date: 6 May 2021**

**Subject:** New Financial Instrument Listing

**(RESILIENT REIT LIMITED – “RES52”)**

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 7 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES52

**Nominal Issued** R 615,000,000.00

**Issue Price** 100%

**Coupon** 5.475% (3 Month JIBAR as at 04 May 2021 of 3.675% plus 180bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 May 2024

**Books Close Date** 28 January, 27 April, 28 July, 28 October

**Interest Payment Date(s)** 7 February, 7 May, 7 August, 7 November

**Last Day to Register** By 17:00 on27 January, 26 April, 27 July, 27 October

**Issue Date** 7 May 2021

**Date Convention** Following

**Interest Commencement Date** 7 May 2021

**First Interest Payment Date** 7 August 2021

**ISIN No.** ZAG000176157

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/RES52%20PricingSupplement0705.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/RES52%20PricingSupplement0705.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000